Executing Turkey’s 2023 Energy Vision in the context of the ‘game-changing’ dynamics in world energy

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The game-changers in world energy

- A new global energy map
- Dramatic changes amongst both consumers & producers
- The redefinition of energy security; oil, gas, nuclear & renewables are all impacted
- New natural gas dynamics
The game-changers in world energy

- Management of disruption risks i.e. domestic instability, transit, piracy & critical infrastructure
- Climate change, environment, safety, skills shortage; these become ever more important and complex
- Resource nationalism and the newly emerging models for IOC–NOC business relations
Why such a vision is needed?

Stakeholders and execution

Need for international collaboration and partnerships

Regional energy outreach
Essential ingredients of the 2023 vision

- Alignment of foreign/security and energy policies
- Moving towards smarter industries
- Pricing and regulatory reform
- Strategic investments in clean energy
Essential ingredients of the 2023 vision

- Energy efficiency improvements as the best energy security investment
- Time for building Turkey’s world-class “energy champions
- Hammering out an integrated energy management and vision